



MAS Real Estate Inc.
Registered in the British Virgin Islands
Registration number 1750199
SEDOL (EMTF): B96VLJ5
SEDOL (JSE): B96TSD2
JSE share code: MSP
ISIN: VGG5884M1041
LEI code: 213800T1TZPGQ7HS4Q13
(“MAS”)

**ANNOUNCEMENT OF FINALISATION INFORMATION IN RESPECT OF THE FINAL DISTRIBUTION FOR
THE YEAR ENDED 30 JUNE 2018**

Shareholders are referred to the distribution declaration announced on 10 September 2018 regarding the final cash distribution of 4.03 euro cents per share for the year ended 30 June 2018 (the “**Distribution**”). Shareholders on the South African share register will receive their Distribution in rand converted from euro at the closing spot exchange rate as at Friday, 28 September 2018 of EUR 1.00 : ZAR 16.4447. Accordingly, the Distribution of 4.03 euro cents per share will be equal to 66.27214 rand cents per share.

The information provided in this paragraph is only of direct application to shareholders on the South African share register. The gross local distribution amount is 66.27214 rand cents per share for shareholders exempt from paying South African dividends tax. The net local distribution amount is 53.01771 rand cents per share for shareholders liable to pay dividends tax at a rate of 20%.

MAS is listed on the Main Board of the Johannesburg Stock Exchange and is listed and admitted to trading on the Euro MTF market of the Luxembourg Stock Exchange.

02 October 2018

For further information please contact:

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